

Sleep Management Institute

PATIENT REGISTRATION

(Please Print)

Patient Name: _____ Birth Date: ____ - ____ - ____ Age: ____
(Last) (First) (MI)

SSN: ____ - ____ - ____ Sex: Male Female Marital Status: S M D W Sep DP

Address: _____

Phone: (____) _____ - _____ (____) _____ - _____ (____) _____ - _____
(Home) (Mobile) (Work)

Email Address: _____ Please do not send me email updates

Employer: _____ Address: _____
(Street) (City) (State) (Zip)

Referred By: _____ Phone #: (____) _____ - _____
(Last) (First)

Primary Care MD: _____ Phone #: (____) _____ - _____
(Last) (First)

Primary Insurance: _____ Phone #: (____) _____ - _____

Address: _____

I.D. #: _____ Group #: _____

Insured's Name: _____ DOB: ____ - ____ - ____ SSN: ____ - ____ - ____

Relationship to Patient: _____ Insured's Employer: _____

Employer's Address: _____ Phone #: (____) _____ - _____

Secondary Insurance: _____ Phone #: (____) _____ - _____

Address: _____

I.D. #: _____ Group #: _____
(Street) (City) (State) (Zip)

Insured's Name: _____ DOB: ____ - ____ - ____ SSN: ____ - ____ - ____

Relationship to Patient: _____ Insured's Employer: _____

Employer's Address: _____ Phone #: (____) _____ - _____

Emergency Contact: Name: _____ Relationship: _____

Address: _____

Home Phone #: (____) _____ - _____ Work #: (____) _____ - _____
(Street) (City) (State) (Zip)

1) I hereby give consent to Sleep Management Institute to:

- Render testing and treatment.
- Use and disclose my Protected Health Information for purposes of treatment, payment and health care operations as outlined in our Notice of Privacy Practices for Protected Health Information.
- Act as my agent in helping obtain payment from my insurance company(s).
- Receive payments directly from my insurance company(s).

2) I authorize Optimum Sleep Associates to act as an agent for Sleep Management Institute to use and disclose my Protected Health Information for the purpose of arranging durable medical equipment or other treatment as necessary.

3) I understand that I am responsible for all charges incurred, even if they are not covered by my insurance plan, and verifying whether or not Sleep Management Institute is a covered facility in my insurance plan.

Patient Signature (or Representative): _____ Date: ____ - ____ - ____

Print Representatives Name: _____ Relationship: _____

Sleep Management Institute

Sleep History Questionnaire

Patient Name: _____ DOB: _____ Date: _____

*Please complete the following questionnaire with input from your bed partner if possible.
If certain questions do not apply, indicate "N/A." Your answers will be strictly confidential.*

1. Please describe your problem(s) related to sleep/sleepiness. _____

2. How long have you had this problem? number of... _____ weeks _____ months _____ years

3. Is your sleep problem: getting worse getting better staying the same

4. Have you had a previous sleep disorder evaluated or treatment? Yes No

- If yes, were you diagnosed with a sleep disorder? Yes - what disorder: _____ No

- When were you diagnosed: _____ / Where: _____

- What sleep disorder treatments have you had:

CPAP/BPAP - Are you still using CPAP/BPAP? Yes No

oral device oxygen # _____ liters behavior therapy

medication - what meds: _____

other: _____

5. The following questions pertain to your usual sleep schedule:

	<u>Usual Schedule</u>	<u>Weekend or Off Days</u>
Usual bedtime:	_____ am/pm	_____ am/pm
Lights off time:	_____ am/pm	_____ am/pm
Typical amount of time it takes to fall asleep:	_____ min	_____ min
Typical number of times that you awaken during sleep:	_____	_____
Typical reason that you awaken during sleep:	_____	_____
Typical number of times that you awaken to use the restroom:	_____	_____
Typical final wake-up time from sleep:	_____ am/pm	_____ am/pm
How many hours of sleep do you get on average:	_____ hrs	_____ hrs
Do you use an alarm to awaken:	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
How do you typically feel when you wake up:	<input type="checkbox"/> rested <input type="checkbox"/> tired <input type="checkbox"/> sleepy	<input type="checkbox"/> rested <input type="checkbox"/> tired <input type="checkbox"/> sleepy

6. Do you: watch TV or listen to music in bed
 work 3rd shift or rotating shifts
 travel across times zones for work

7. Do you have any of the following job requirements:
 driving a vehicle
 work with dangerous equipment or substances
 work with hazardous materials or in hazardous situations

8. How would you describe your sleep quality (*check all that apply*)?
 excellent very good fair poor very poor
 sound sleep restless very restless sleep is very disrupted

9. Do you have difficulty: falling asleep staying asleep
- If yes: - how long? number of... _____ weeks _____ months _____ years
- how often? every day most days occasional
- list any contributing reasons for this problem: _____
- how do you feel during the day? usually tired usually alert
- typical amount of time that you are in bed unable to sleep: _____ hrs
- typical time it takes to fall back asleep after awakening: _____ hrs **or**
 often unable to return to sleep
- when unable to sleep, do you do any of the following:
 use restroom watch TV or listen to music in bed eat
 worry at night other _____
- describe any problems in your sleeping environment:
 noisy sleep environment bed partner excessive light
 uncomfortable temperature pet interference uncomfortable bed
 other _____
10. Do you have a problem with daytime sleepiness, drowsiness or fatigue? Yes No
- If yes: - how long? number of... _____ weeks _____ months _____ years
- how often? every day most days occasional
- what time of day: morning afternoon evening all day
- do you doze off unintentionally during the day? Yes No
- have you fallen asleep:
 while driving during conversations at work or school
 when sedentary while watching TV during the day
 while standing while walking during sex
11. Have you had sleep related:
 marital or social problems job errors or reprimands job change
 accident or injury poor school performance drug or alcohol abuse
12. Do you take naps? Yes No
- If yes: - how often? every day most days occasional
- what time(s): _____ am/pm _____ am/pm _____ am/pm
- how long is your typical nap (*give range if variable*)? _____ hrs
- how do you typically feel after a nap: rested tired
- do you dream during your naps? Yes No
13. Do you have any problems with: (*check all that apply*)
- | | | |
|--|--|--|
| <input type="checkbox"/> body movements | <input type="checkbox"/> had broken nose | <input type="checkbox"/> allergies |
| <input type="checkbox"/> leg movements | <input type="checkbox"/> nasal congestion | <input type="checkbox"/> had tonsillectomy |
| <input type="checkbox"/> restlessness | <input type="checkbox"/> use nasal spray | <input type="checkbox"/> impotence |
| <input type="checkbox"/> morning dry mouth | <input type="checkbox"/> had nose or sinus surgery | <input type="checkbox"/> acid reflux or indigestion at night |
| <input type="checkbox"/> morning headaches | | |
14. Do you snore? Yes No
- If yes, characterize your snoring: (*check all that apply*)
- | | | | |
|--|---|--|------------------------------------|
| <input type="checkbox"/> soft | <input type="checkbox"/> moderate | <input type="checkbox"/> loud | <input type="checkbox"/> very loud |
| <input type="checkbox"/> intermittent | <input type="checkbox"/> continuous | | |
| <input type="checkbox"/> worse on back | <input type="checkbox"/> present in all positions | <input type="checkbox"/> bothers bed partner | |
15. Do you awaken from sleep: (*check all that apply*)
- choking with smothering sensation gasping for air with shortness of breath
16. Has anyone ever commented that you stop breathing while you sleep? Yes No
17. Do you ever experience a sudden weakness in your muscles associated with emotional situations (laughter, surprise, excitement, anger, etc.)? Yes No

18. Do you ever hallucinate (hear, see, or feel things that are not real) just as you are dozing off or immediately upon awakening? Yes No
19. Have you felt unable to move (paralyzed) for a few seconds when you are falling asleep or as you are waking up? Yes No
20. Do your legs kick, twitch or move at night while you are sleeping? Yes No
21. Do you feel burning or discomfort (aches or cramps) in your legs or feet? Yes No
- If yes, does your leg or feet discomfort interfere with your sleep? Yes No
22. Do your legs ever have a "creepy crawly" feeling or general feeling of uneasiness while sitting or lying quietly that causes an almost irresistible urge to move your legs? Yes No
- If yes,
- what time of day: morning afternoon evening all day
- rate the severity of this feeling: mild moderate severe
- does this feeling feel better with: (*check all that apply*)
 moving your legs walking stretching standing Other _____
- does this feeling in your legs interfere with your sleep? Yes No
23. Do you do any of the following while you are sleeping: (*check all that apply*)
 walk in your sleep have recurrent nightmares
 talk in your sleep grind your teeth
 act out your dreams have palpitations when you awaken
 wet the bed have shortness of breath
 have frequent arousals or awakenings other _____

Past Medical History:

Check any medical problems that you have received treatment for by a health care provider:

- | | | | |
|--|---|--|---|
| <input type="radio"/> No known problems | <input type="radio"/> Crohn's Disease | <input type="radio"/> High Cholesterol | <input type="radio"/> Paralysis |
| <input type="radio"/> Anemia | <input type="radio"/> CVA (Stroke) | <input type="radio"/> HIV | <input type="radio"/> Parkinson's disease |
| <input type="radio"/> Angina | <input type="radio"/> Depression | <input type="radio"/> Hypertension | <input type="radio"/> Polycystic ovarian syndrome |
| <input type="radio"/> Anxiety | <input type="radio"/> Deviated septum | <input type="radio"/> Hypothyroidism | <input type="radio"/> Peptic Ulcer Disease |
| <input type="radio"/> Asthma | <input type="radio"/> Diabetes Type: <input type="checkbox"/> I <input type="checkbox"/> II | <input type="radio"/> Kidney Disease | <input type="radio"/> Prostate cancer |
| <input type="radio"/> Atrial Fibrillation | <input type="radio"/> Diverticulitis | <input type="radio"/> Liver Disease | <input type="radio"/> Prostate problems |
| <input type="radio"/> Atrial Flutter | <input type="radio"/> Endocarditis | <input type="radio"/> Hay fever | <input type="radio"/> Pulmonary Embolism |
| <input type="radio"/> Autoimmune Disorder | <input type="radio"/> Erectile Dysfunction | <input type="radio"/> Heart Attack (MI) | <input type="radio"/> Rheumatoid arthritis |
| <input type="radio"/> Bipolar Disorder | <input type="radio"/> Fibromyalgia | <input type="radio"/> Hiatal Hernia | <input type="radio"/> Seizure Disorder |
| <input type="radio"/> Brain Tumor | <input type="radio"/> GI Bleed | <input type="radio"/> Irritable Bowel Syndrome | <input type="radio"/> SVT (Tachycardia) |
| <input type="radio"/> Breast cancer | <input type="radio"/> GERD (Reflux) | <input type="radio"/> Leukemia/lymphoma | <input type="radio"/> Syncope |
| <input type="radio"/> Cirrhosis | <input type="radio"/> Gout | <input type="radio"/> Lung cancer | <input type="radio"/> Thyroid Disorder |
| <input type="radio"/> Colon Cancer | <input type="radio"/> Headaches | <input type="radio"/> Osteoarthritis | <input type="radio"/> Tuberculosis |
| <input type="radio"/> CHF (Heart Failure) | <input type="radio"/> Heart Block | <input type="radio"/> Osteoporosis | <input type="radio"/> Vascular Disease (PVD) |
| <input type="radio"/> COPD (Emphysema) | <input type="radio"/> Heart defibrillator | <input type="radio"/> Pacemaker | <input type="radio"/> Other: _____ |
| <input type="radio"/> Coronary Heart Disease | <input type="radio"/> Hepatitis: | <input type="radio"/> Pancreatitis | <input type="radio"/> Other: _____ |
| <input type="radio"/> Chronic Renal Failure | - Type: <input type="radio"/> A <input type="radio"/> B <input type="radio"/> C | | |

Surgical History:

Check any surgeries that you have had:

- | | | | |
|---|---|--|--|
| <input type="radio"/> No Surgery | <input type="radio"/> Caesarean section | <input type="radio"/> Hysterectomy | <input type="radio"/> Rotator Cuff Repair |
| <input type="radio"/> Abdominal Surgery | <input type="radio"/> Cataract Surgery | <input type="radio"/> Mastectomy | <input type="radio"/> Tonsillectomy |
| <input type="radio"/> Amputation | <input type="radio"/> Colon Surgery | <input type="radio"/> Mitral Valve Replacement | <input type="radio"/> UPPP |
| <input type="radio"/> Aortic Valve Replacement | <input type="radio"/> Gastric Bypass/
Lap Band | <input type="radio"/> Nasal/Sinus surgery | <input type="radio"/> Urinary Incontinence Surgery |
| <input type="radio"/> Appendectomy | <input type="radio"/> Hemorrhoidectomy | <input type="radio"/> Nephrectomy | <input type="radio"/> Vertebroplasty |
| <input type="radio"/> Back Surgery | <input type="radio"/> Hip Replacement | <input type="radio"/> Pacemaker | <input type="radio"/> Anesthesia Problem - No |
| <input type="radio"/> Breast surgery | <input type="radio"/> Knee Arthroscopy | <input type="radio"/> Parathyroidectomy | <input type="radio"/> Anesthesia Problem - Yes |
| <input type="radio"/> CABG (Coronary Bypass) | <input type="radio"/> Eye/cataract surgery | <input type="radio"/> Plastic surgery | <input type="radio"/> Other: _____ |
| <input type="radio"/> Carotid Endarterectomy | | <input type="radio"/> Pneumonectomy | <input type="radio"/> Other: _____ |
| <input type="radio"/> Carpal Tunnel | | <input type="radio"/> Prostate surgery | <input type="radio"/> Other: _____ |
| <input type="radio"/> Cholecystectomy
(Gall Bladder) | <input type="radio"/> Knee Replacement | <input type="radio"/> PTCA (Angioplasty) | <input type="radio"/> Other: _____ |
| | <input type="radio"/> Hernia Repair | | |

Medications: (please list all current medications and the dosage):

1. _____ 2. _____ 3. _____
4. _____ 5. _____ 6. _____
7. _____ 8. _____ 9. _____
10. _____ 11. _____ 12. _____

Allergies: _____

Risk Factors:

Tobacco use: Currently Previously Never Year started using tobacco: _____

Tobacco use per day: Cigarettes: _____ packs Cigars: _____ #/day Smokeless/chew: _____ amt/day

Passive smoke exposure (second hand smoke): Yes No

Alcohol: Do you drink alcohol: Yes No

Average number or alcoholic drinks per day: 0 1 2 3 4 4+

Do you use any of the following recreation drugs? Yes No What: _____

Recreation drug use: Daily Weekly Monthly Less than once a month

How often do you exercise per week: 1 2 3 4 5 6 7 7+

Do you consume caffeine? Yes No If yes, what: _____

Amount per day: _____

Do you consume caffeine in order to combat sleepiness and/or fatigue? Yes No

Social History:

Occupation: _____ Where Employed: _____

Job Duration: _____ years Military Experience? Yes No Combat Experience? Yes No

Education Level:

- < 7th Grade 7th Grade 8th Grade 9th Grade 10th Grade 11th Grade
 Partial College College Graduate Post-Graduate Level Doctorate

Hobbies/Interest: _____

Do you live with: spouse child parents friend relative guardian
 professional care giver no one

Do you live at: home retirement community nursing home
 friend/relative home parent home

Marital Status: Married Divorced Single Widowed

Years Married: _____ Number of children: _____

Height _____ feet _____ inches Neck Size: _____ inches

Current weight _____ lbs. Weight one-year ago _____ lbs. Maximum weight _____ lbs.

Do you sleep alone? Yes No

Family Medical History:

Do you know of any blood relative that has or had a sleep disorder or other illness?

	Fam Member		Fam Member		Fam Member
<input type="radio"/> Snoring	_____	<input type="radio"/> Emphysema	_____	<input type="radio"/> Anxiety	_____
<input type="radio"/> Sleepiness	_____	<input type="radio"/> Asthma	_____	<input type="radio"/> Cancer	_____
<input type="radio"/> Sleep apnea	_____	<input type="radio"/> Heart Disease	_____	<input type="radio"/> Diabetes	_____
<input type="radio"/> Thyroid Disease	_____	<input type="radio"/> High Blood Press	_____	<input type="radio"/> Stroke	_____
<input type="radio"/> Alzheimer's	_____	<input type="radio"/> Epilepsy or Seizure	_____	<input type="radio"/> Sleepwalking	_____
<input type="radio"/> Narcolepsy	_____	<input type="radio"/> Restless legs	_____	<input type="radio"/> Insomnia	_____
<input type="radio"/> Depression	_____	<input type="radio"/> Alcohol Abuse	_____	<input type="radio"/> Other	_____

Parents living? Mother: Yes No - Died of _____

Father: Yes No - Died of _____

Review of Systems: Do you have/had any of the following problems? *Check all that apply or Denies All*

General

- | | | | |
|-------------------------------------|------------------------------------|--|--|
| <input type="radio"/> Chills | <input type="radio"/> Fever | <input type="radio"/> Weight gain over past year | <input type="radio"/> Frequent Headaches |
| <input type="radio"/> Appetite loss | <input type="radio"/> Night sweats | <input type="radio"/> Fatigue | <input type="radio"/> Weight loss |
| | | | <input type="radio"/> Denies all |

Eyes

- | | | | |
|---------------------------------|---|---|---|
| <input type="radio"/> Discharge | <input type="radio"/> Eye Pain | <input type="radio"/> Floppy eyelids | <input type="radio"/> Require glasses |
| <input type="radio"/> Cataracts | <input type="radio"/> Impaired vision – 1 eye | <input type="radio"/> Impaired vision – both eyes | <input type="radio"/> Light sensitivity |
| <input type="radio"/> Blurring | <input type="radio"/> Double vision | <input type="radio"/> Irritation | <input type="radio"/> Denies all |

Ears/Nose/Throat

- | | | | |
|---------------------------------------|---------------------------------------|-------------------------------------|--|
| <input type="radio"/> Ringing in ears | <input type="radio"/> Choking on food | <input type="radio"/> Hearing loss | <input type="radio"/> Nasal congestion |
| <input type="radio"/> Nose bleeds | <input type="radio"/> Sore throat | <input type="radio"/> Hoarseness | <input type="radio"/> Trouble swallowing |
| <input type="radio"/> Jaw joint pain | <input type="radio"/> Earache | <input type="radio"/> Ear discharge | <input type="radio"/> Denies all |

Cardiovascular

- | | | | |
|--|--|---|---|
| <input type="radio"/> Palpitations | <input type="radio"/> Shortness of breath while lying flat | <input type="radio"/> Passing out or fainting | <input type="radio"/> Skipped heart beats |
| <input type="radio"/> Leg cramps with exertion | <input type="radio"/> Chest pain | <input type="radio"/> Shortness of breath with exertion | <input type="radio"/> Swelling in hands or legs |
| <input type="radio"/> Lightheadedness | | | <input type="radio"/> Heart racing |
| | | | <input type="radio"/> Denies all |

Respiratory

- | | | | |
|--|---|--|---|
| <input type="radio"/> Chronic cough | <input type="radio"/> Coughing up blood | <input type="radio"/> Wheezing | <input type="radio"/> Denies all |
| <input type="radio"/> Excessive sputum | <input type="radio"/> Shortness of breath | <input type="radio"/> Chest discomfort | |

Gastrointestinal

- | | | | |
|--|--|--|--|
| <input type="radio"/> Constipation | <input type="radio"/> Vomiting | <input type="radio"/> Acid reflux | <input type="radio"/> Yellowish skin color |
| <input type="radio"/> Excessive appetite | <input type="radio"/> Abdominal pain | <input type="radio"/> Change in bowel habits | <input type="radio"/> Denies all |
| <input type="radio"/> Nausea | <input type="radio"/> Blood in or black stools | <input type="radio"/> Abdominal bloating | |
| <input type="radio"/> Vomiting blood | <input type="radio"/> Diarrhea | <input type="radio"/> Indigestion | |

Genital/Urinary

- | | | | |
|---|--|--|--|
| <input type="radio"/> Urinary incontinence | <input type="radio"/> Burning with urination | <input type="radio"/> Blood in urine | <input type="radio"/> Kidney pain |
| <input type="radio"/> Frequent urination | <input type="radio"/> Lack of sexual drive | <input type="radio"/> Nighttime urination | <input type="radio"/> Urinary urgency |
| <input type="radio"/> Diminished urinary stream | <input type="radio"/> Abnormal vaginal pain | <input type="radio"/> Trouble starting urination | <input type="radio"/> Penile/pelvic pain |
| | | | <input type="radio"/> Denies all |

Review of Systems (continued):

Musculoskeletal

- | | | | |
|---------------------------------------|-------------------------------------|--|---|
| <input type="radio"/> Joint stiffness | <input type="radio"/> Neck pain | <input type="radio"/> Loss of strength | <input type="radio"/> Arthritis |
| <input type="radio"/> Muscle pain | <input type="radio"/> Back pain | <input type="radio"/> Joint pain | <input type="radio"/> Denies all |
| <input type="radio"/> Joint swelling | <input type="radio"/> Muscle cramps | <input type="radio"/> Muscle weakness | |

Skin

- | | | | |
|--|--|---|---|
| <input type="radio"/> Itching | <input type="radio"/> Dryness | <input type="radio"/> Rash | <input type="radio"/> Hx of skin cancer |
| <input type="radio"/> Poor wound healing | <input type="radio"/> Suspicious lesions | <input type="radio"/> Changes in skin color | <input type="radio"/> Denies all |

Neurologic

- | | | | |
|---|--|---|--|
| <input type="radio"/> Transient paralysis | <input type="radio"/> Headaches | <input type="radio"/> Loss of consciousness | <input type="radio"/> Tingling sensation |
| <input type="radio"/> Dizziness | <input type="radio"/> History of head trauma | <input type="radio"/> Tremors | <input type="radio"/> Memory loss |
| <input type="radio"/> Difficulty speaking | <input type="radio"/> Seizures | <input type="radio"/> Falling down | <input type="radio"/> Fainting |
| <input type="radio"/> Numbness in legs/arms | <input type="radio"/> Poor balance | <input type="radio"/> Difficulty with concentration | <input type="radio"/> Denies all |

Psychiatric

- | | | | |
|---|--|--|--|
| <input type="radio"/> Memory loss | <input type="radio"/> Obsessive thoughts | <input type="radio"/> Impaired concentration | <input type="radio"/> Thoughts of violence |
| <input type="radio"/> Paranoia | <input type="radio"/> Depression | <input type="radio"/> Anxiety/nervousness | <input type="radio"/> Denies all |
| <input type="radio"/> Suicidal thoughts | <input type="radio"/> Mental problems | <input type="radio"/> Hallucinations | |

Endocrine

- | | | | |
|---|--|--|---|
| <input type="radio"/> Intolerance to cold | <input type="radio"/> Excessive liquid consumption | <input type="radio"/> Excessive thirst | <input type="radio"/> Excessive urination |
| <input type="radio"/> Excessive hunger | <input type="radio"/> Intolerance to heat | <input type="radio"/> Thyroid problem | <input type="radio"/> Hot flashes |
| | | <input type="radio"/> Post menopausal | <input type="radio"/> Denies all |

Hematologic/Lymphatic

- | | | | |
|---|--|--|---|
| <input type="radio"/> Abnormal bruising | <input type="radio"/> Abnormal bleeding tendency | <input type="radio"/> Enlarged lymph nodes | <input type="radio"/> Denies all |
| | | <input type="radio"/> History of anemia | |

Allergy/Immunologic

- | | | |
|---|--|---|
| <input type="radio"/> Frequent infections | <input type="radio"/> Hives | <input type="radio"/> HIV exposure |
| <input type="radio"/> Hay fever/nasal allergies | <input type="radio"/> Chronic fatigue syndrome | <input type="radio"/> Denies all |

Patient (or Guardian) Signature: _____ Date: _____

Relationship: _____

Reviewed by Physician: _____ Date: _____

SLEEP MANAGEMENT INSTITUTE

THE EPWORTH SLEEPINESS SCALE

Name: _____ Sex: _____

Today's date: _____ Your age: _____

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you have not done some of these things recently, try to work out how they would have affected you. Use the following scale to choose the most appropriate number for each situation:

- 0 = would never doze
- 1 = slight chance of dozing
- 2 = moderate chance of dozing
- 3 = high chance of dozing

<u>Situation</u>	<u>Chance of Dozing</u>
Sitting and reading	_____
Watching TV	_____
Sitting, inactive in a public place (e.g., a theater or a meeting)	_____
As a passenger in a car for an hour without break	_____
Lying down to rest in the afternoon when circumstances permit	_____
Sitting and talking to someone	_____
Sitting quietly after a lunch without alcohol	_____
In a car, while stopped for a few minutes in traffic	_____
TOTAL	_____

Thank you for your cooperation

SLEEP MANAGEMENT INSTITUTE

Pre Study Assessment

Pt Name: _____ DOB: _____ Weight: _____

Please answer the following questions related to your current condition: ✓ *Check all that apply*

- | | |
|--|--|
| <ul style="list-style-type: none"> <input type="radio"/> I can function independently and require no assistance. <input type="radio"/> I use a cane or walker, but do not need someone to help me walk. <input type="radio"/> I need assistance to get in and out of bed and/or to walk. <input type="radio"/> I need assistance completing paperwork. <input type="radio"/> I have significant <input type="radio"/> visual / <input type="radio"/> hearing impairment and require someone's assistance. <input type="radio"/> I have significant mental or psychological impairment, and require someone's assistance. <input type="radio"/> I have a chronic or serious medical condition? Explain: _____ <input type="radio"/> I have been hospitalized within the last 3 months. Explain: _____ <input type="radio"/> I suffer from incontinence or bed wetting. <input type="radio"/> I use a transportation services? Name of service: _____ Ph: _____ <input type="radio"/> I use oxygen at home. _____ liters per minute. <input type="radio"/> Continuous <input type="radio"/> Daytime Only <input type="radio"/> Nighttime only | <ul style="list-style-type: none"> <input type="radio"/> I use a wheelchair. <input type="radio"/> I am confined to bed. <input type="radio"/> I need a handicapped equipped restroom. <input type="radio"/> I must sleep in a recliner. |
|--|--|
- Do you have any other special or unusual circumstances? Explain: _____

DO NOT WRITE BELOW THIS LINE

To Be Completed By SMI Staff.

- 0 - Functions independently - verified no special circumstances.
- 1 - Deviation in arrival time _____ / departure time _____ **Alert Day Tech*
- 1 - Someone is staying w patient – evaluate circumstances **Alert Day Tech* Needs cot Needs extra room
- 1 - Sleeps in recliner – evaluate circumstances **Alert Day Tech*
- 1 - Significant medical conditions, but does not affect scheduling. (i.e. Heart Disease, MI, CVA, Pacemaker)
- 1 - Incontinence or Enuresis - Needs: Urinal Bed Pads **Alert Day Tech*
- 1 - Assistance ambulating **Alert Day Tech*
- 2 - Handicapped equipped room needed – evaluate circumstances **Alert Day Tech*
- 2 - Wheelchair - **SOMEONE MUST STAY WITH PATIENT** **Alert Day Tech*
- 2 - Significant visual / hearing impairment - **SOMEONE SHOULD STAY WITH PATIENT** **Alert Day Tech*
- 3 - Pt. weighs \geq 400 lbs. **IF CPAP, ONLY SCHEDULE WITH 2 NPSGs** **Alert Day Tech*
- 2 - Uses special transportation: **Alert Day Tech*
- 3 - Bedridden - **SOMEONE MUST STAY WITH PATIENT** **Alert Day Tech*
- 3 - Significant mental or psychological impairment - **SOMEONE MUST STAY WITH PATIENT** **Alert Day Tech*
- 3 - Significant respiratory related medical conditions (i.e. COPD, CHF, Neuromuscular disease). **Alert Day Tech*
- 3 - On oxygen: _____ liters per minute. Continuous Daytime Only Nocturnal
- Other Special Circumstances: _____ **Alert Day Tech*

- | | | |
|--|--|--|
| <input type="checkbox"/> NPSG-0 - No complications
<input type="checkbox"/> NPSG-1 - Possible complications
<input type="checkbox"/> NPSG-2 - Known complications
<input type="checkbox"/> NPSG-3 - High risk patient | <input type="checkbox"/> CPAP-0 - Can schedule with other Titration
<input type="checkbox"/> CPAP-1 - Special circumstances
<input type="checkbox"/> CPAP-3 – Avoid scheduling with other titration | |
|--|--|--|

- Patient can be scheduled with no assistance.
- Patient will bring required assistance
- Patient cannot arrange required assistance. Alternate testing arrangements must be made.

Staff: _____ Date: _____

SLEEP MANAGEMENT INSTITUTE

Two Week Sleep Diary

Patient Name: _____

DOB: _____ Date: _____

Keys to Symbols

↓ = In Bed (Tried to Sleep)

↑ = Out Of Bed

— = Asleep

/ = Brief Awakening

S = Sedative

M = Other Medication

A = Alcohol

X = Exercise

D = Excessive Drowsiness

SAMPLE	DAY	DATE	MN	1am	2am	3am	4am	5am	6am	7am	8am	9am	10am	11am	NOON	1pm	2pm	3pm	4pm	5pm	6pm	7pm	8pm	9pm	10pm	11pm
M	3/23		—	—	/	/	—	—	↑			M	X	X		M	D	—	—	M				S	↓	—
T	3/24		—	—	—	—	—	—	—			—		X			D	—	—		M		A	A	↓	—

DAY	DATE	MN	1am	2am	3am	4am	5am	6am	7am	8am	9am	10am	11am	NOON	1pm	2pm	3pm	4pm	5pm	6pm	7pm	8pm	9pm	10pm	11pm	
1																										
2																										
3																										
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14																										

Directions on Reverse Side

OVER →

Each Day, Do The Following:

- 1) Write the day and date.
- 2) Draw an arrow pointing down (↓) at the time that you tried to go to sleep.
- 3) Draw a horizontal line (—) at the time that you were asleep, including naps.
- 4) Draw a slash (/) through the horizontal line for each brief awakening.
- 5) Draw an arrow pointing up (↑) at the time that you got out of bed.
- 6) Mark the times that you took a sedative or sleeping pill with a “**S**”.
- 7) Mark the times that you took other medication with a “**M**”.
- 8) Mark the times that you consumed alcohol with an “**A**”.
- 9) Mark the times that you exercised with a “**X**”.
- 10) Mark the times that you experienced excessive drowsiness or sleepiness with a “**D**”.